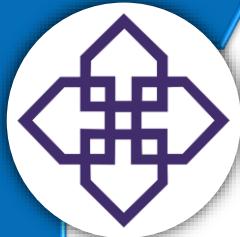


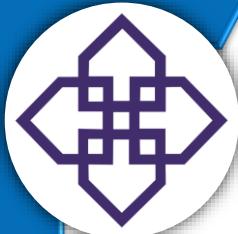
Samband íslenskra sveitarfélaga

FJÁRHAGSSTAÐA HAFNA

Hafnasambandsþing 2018
Sigurður Á. Snævarr
sviðsstjóri hag- og upplýsingasviðs
Sambands íslenskra sveitarfélaga



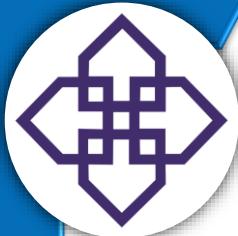
Nafn hafnarsjóðs	Fjárhæðir í þús.kr.			
	Ársreikningur		Fjárhagsáætlun	
	2015	2016	2017	2018
Rekstrarreikningur				
<i>Rekstrartekjur</i>	þ.a. tekjur af aflagjöldum þ.a. tekjur af vörugjöldum þ.a. tekjur vegna skeimtiferðaskipa			
Rekstrargjöld	þ.a. laun og tengd gjöld þ.a. breyting lífeyrisskuldbindingar þ.a. annar rekstrarkostnaður þ.a. afskriftir			
<i>Fjármunatekjur og (fjármagnsgjöld)</i>	þ.a. vaxtatekjur þ.a. vaxtagjöld og verðbætur			
Rekstrarniðurstaða				
Efnahagsreikningur				
<i>Fastafjármunir</i>	þ.a. varanlegir rekstrarfjármunir þ.a. áhættufjármunir og langtímakröfur			
<i>Veltufjármunir</i>				
<i>Eigiðfé</i>				
<i>Skuldbindingar</i>	þ.a. lífeyrisskuldbindingar			
<i>Langtímaskuldir</i>				
<i>Skammtímaskuldir</i>				
Sjóðstreymsyfirlit				
<i>Handbært frá rekstri</i>	þ.a. veltufé frá rekstri			
<i>Fjárfestingarhreyfingar</i>	þ.a. fjárfesting í varanlegum rekstrarfjármunum			
<i>Fjármögnumunarhreyfingar</i>				
Fjárhæðir í milljónum kr.				
Framkvæmdaáætlun <i>Fyrirhugaðar framkvæmdir alls Áætlaðar endurgreiðslur ríkis/Hafnabótasjóðs Nettó</i>	2018	2019	2020	2021



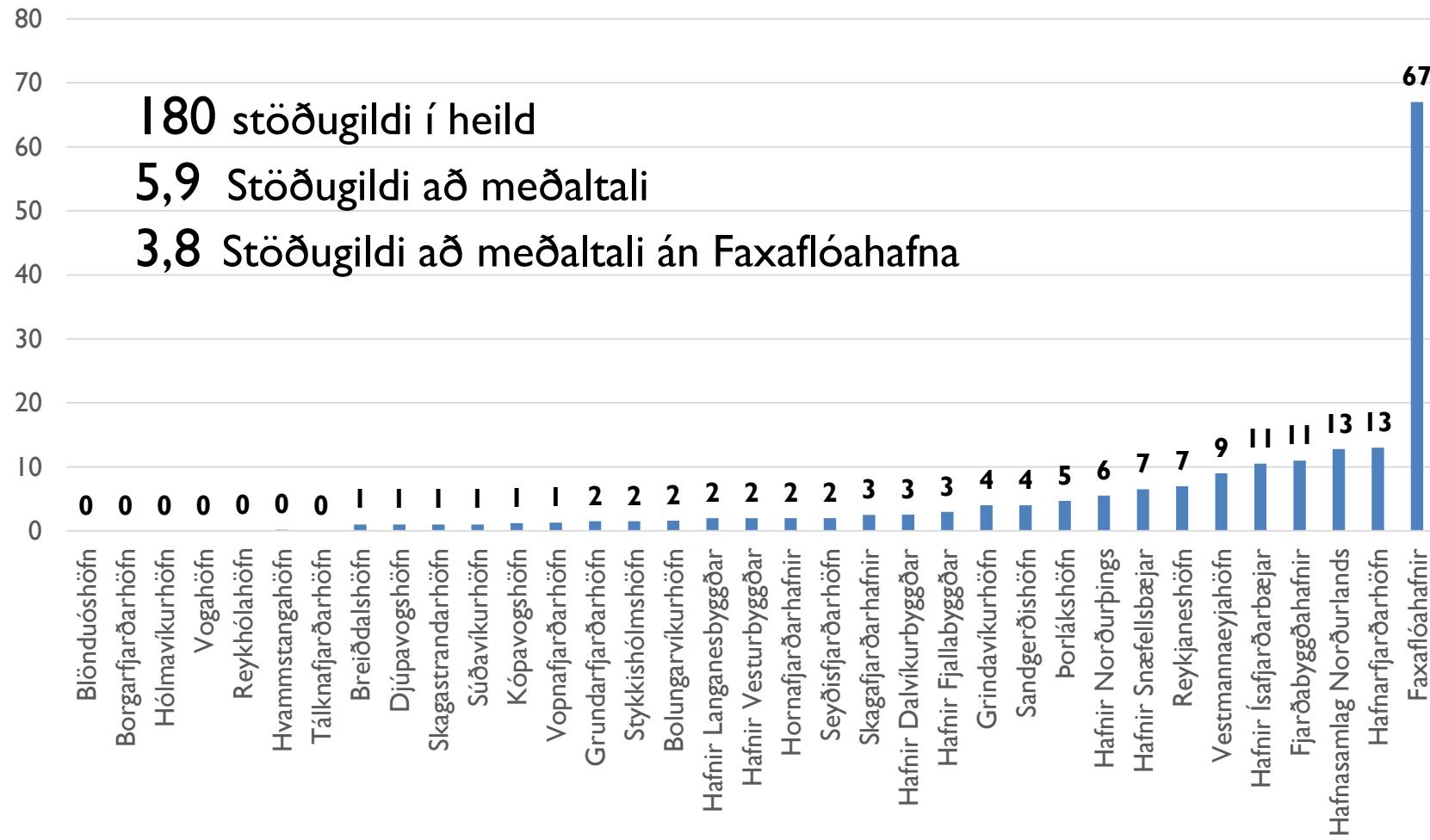
Bakgrunnsupplýsingar

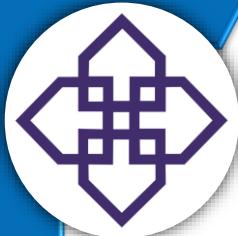
2017

- Hver var fjöldi stöðugilda hjá hafnarsjóðnum?
- Hver var heildarlengd hafnarbakka?
- Hversu margir dráttarbáta eru í eigu sjóðsins?
- Hver var heildartogkraftur dráttarbátanna?
- Hver var fjöldi hafnarvoga?
- Hversu mikill var útflutningur í tonnum?
- Hversu mikill var innflutningur í tonnum?
- Hversu miklum afla var landað (tonn)?
- Hversu mörg skip yfir 100 brt. komu til hafnarinnar?

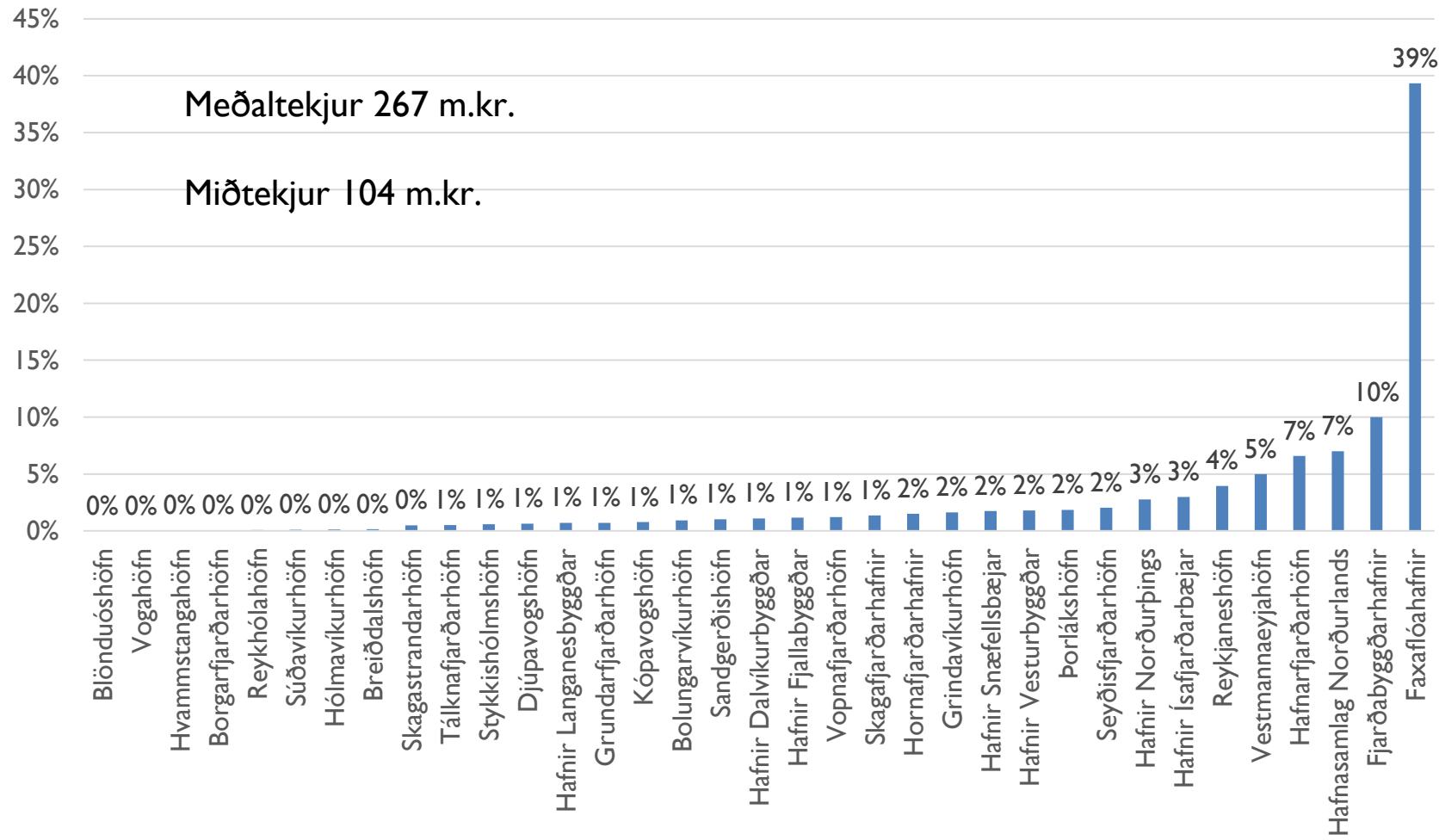


STÖÐUGILDI HJÁ HAFNARSJÓÐUM

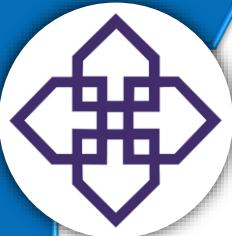




TEKJUR HAFNARSJÓÐA, % AF HEILD

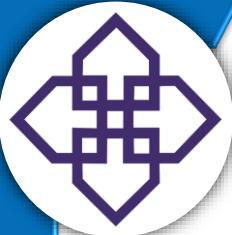


Sigurður Á. Snævarr



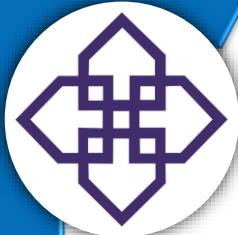
YFIRLIT UM REKSTUR HAFNARSJÓÐA MILLJÓNIR KRÓNA

	Tekjur	Rekstrarniðurstaða		Veltufé frá rekstri		Skuldir og skuldbindingar	
		m.kr.	% af tekjum	m.kr.	% af tekjum	m.kr.	% af tekjum
2015	8.170	1.450	17,7%	3.190	39,0%	16.371	200,4%
2016	8.665	1.605	18,5%	3.403	39,3%	17.223	198,8%
2017	9.389	1.413	15,0%	3.244	34,5%	17.804	189,6%
Breyting 2016-2017							
m.kr.	724	-193		-159		581	
%	8,4%	-12,0%		-4,7%		3,4%	

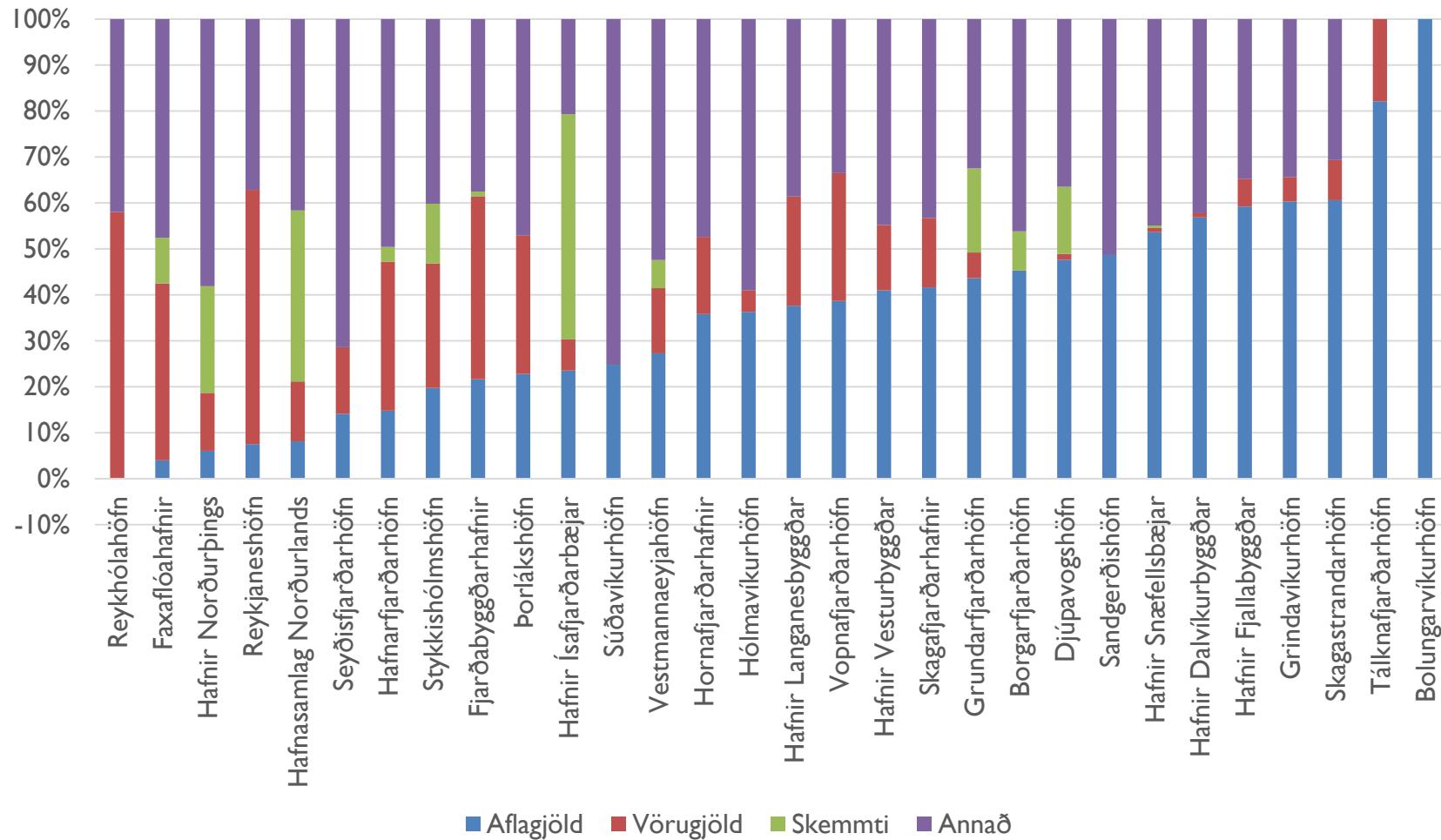


TEKJUR HAFNARSJÓÐA

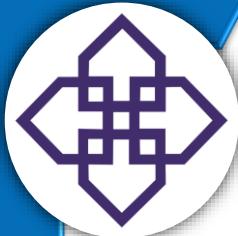
Sigurður Á. Snævarr



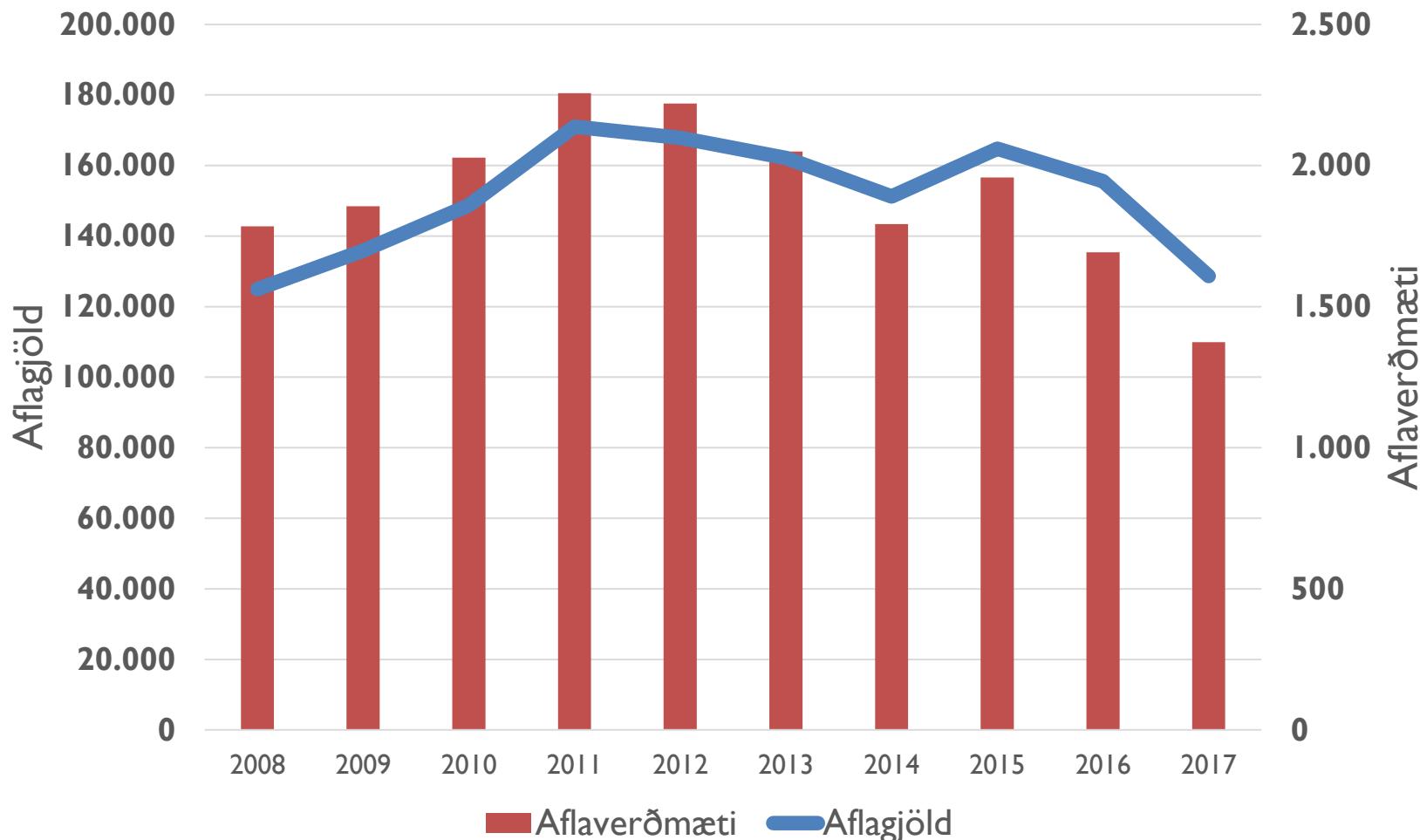
SAMSETNING TEKNA HAFNARSJÓÐA

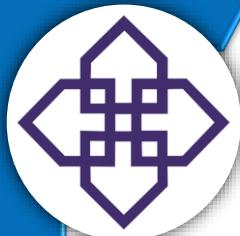


Sigurður Á. Snævarr



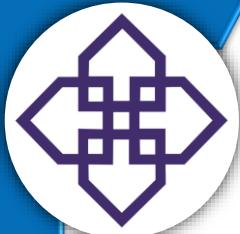
AFLAVERÐMÆTI OG AFLAGJÖLD – Á FÖSTU VERÐLAGI 2017





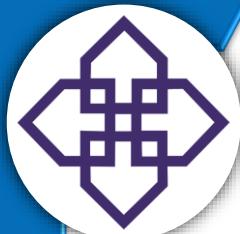
ÁHRIF SKEMMTIFERÐASKIPA

	Skipakomur		Farþegar		Tekjur
	2016	2017	2016	2017	2017
Djúpavogshöfn	17	25	4.905	9.365	8.773
Faxaflóahafnir	114	135	98.676	128.275	365.767
Fjarðabyggðahafnir	4	7	2.188	4.121	9.523
Grundarfjarðarhöfn	27	26	10.861	11.142	12.287
Hafnarfjarðahöfn	10	15	3.912	7.635	19.833
Hafnarsjóður Fjallabyggð	13	22	3.150	4.610	0
Hafnasamlag Norðurlar	104	155	84.606	115.565	244.500
Hafnasjóður Norðurþír	20	33	4.755	6.971	60.526
Hafnasjóður Ísafjarðarb.	81	95	85.108	78.732	137.901
Seyðisfjarðarhöfn	32	42	16.139	19.973	0
Stykkishólmshöfn	12	15	2.033	2.471	7.124
Vestmannaeyjahöfn	41	50	11.374	12.138	28.819
Samtals	475	620	327.707	400.998	895.053



AFKOMA HAFNARSJÓÐA

Sigurður Á. Snævarr

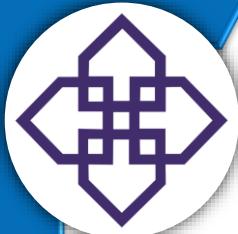


REKSTRARAFGANGUR, M.KR.

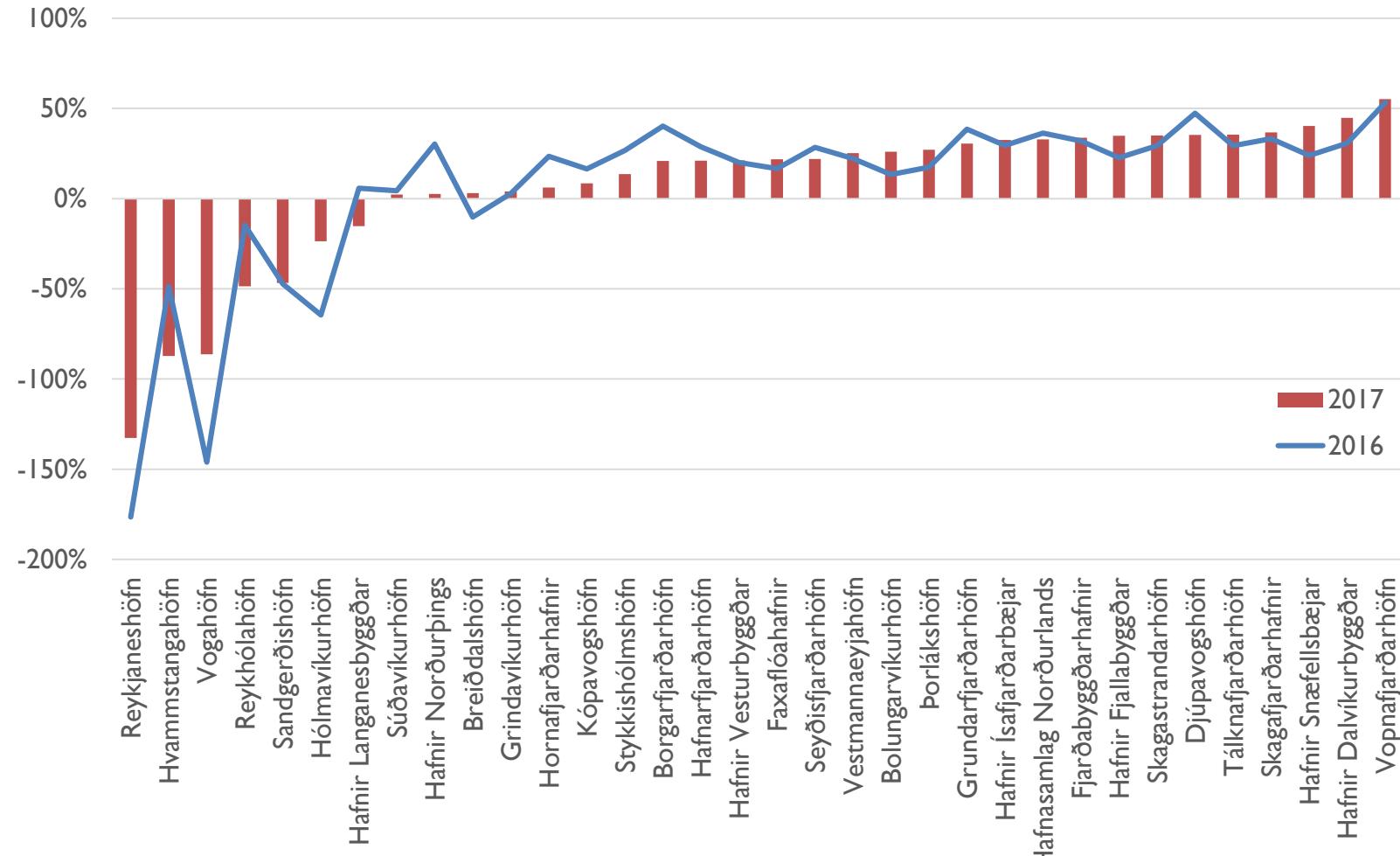
	2015	2016	2017
Afkoma hafna sem skiluðu hagnaði	2.004	2.057	2.086
Afkoma hafna sem skiluðu tapi	-554	-452	-673
Rekstrarafgangur alls	1.450	1.605	1.413
% af tekjum	17,7%	18,5%	15,0%

VELTUFÉ FRÁ REKSTRI, M.KR.

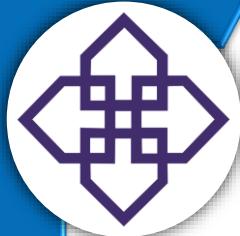
	2015	2016	2017
Veltufé frá rekstri	3.412	3.403	3.244
% af tekjum	39%	39,4%	34,7%



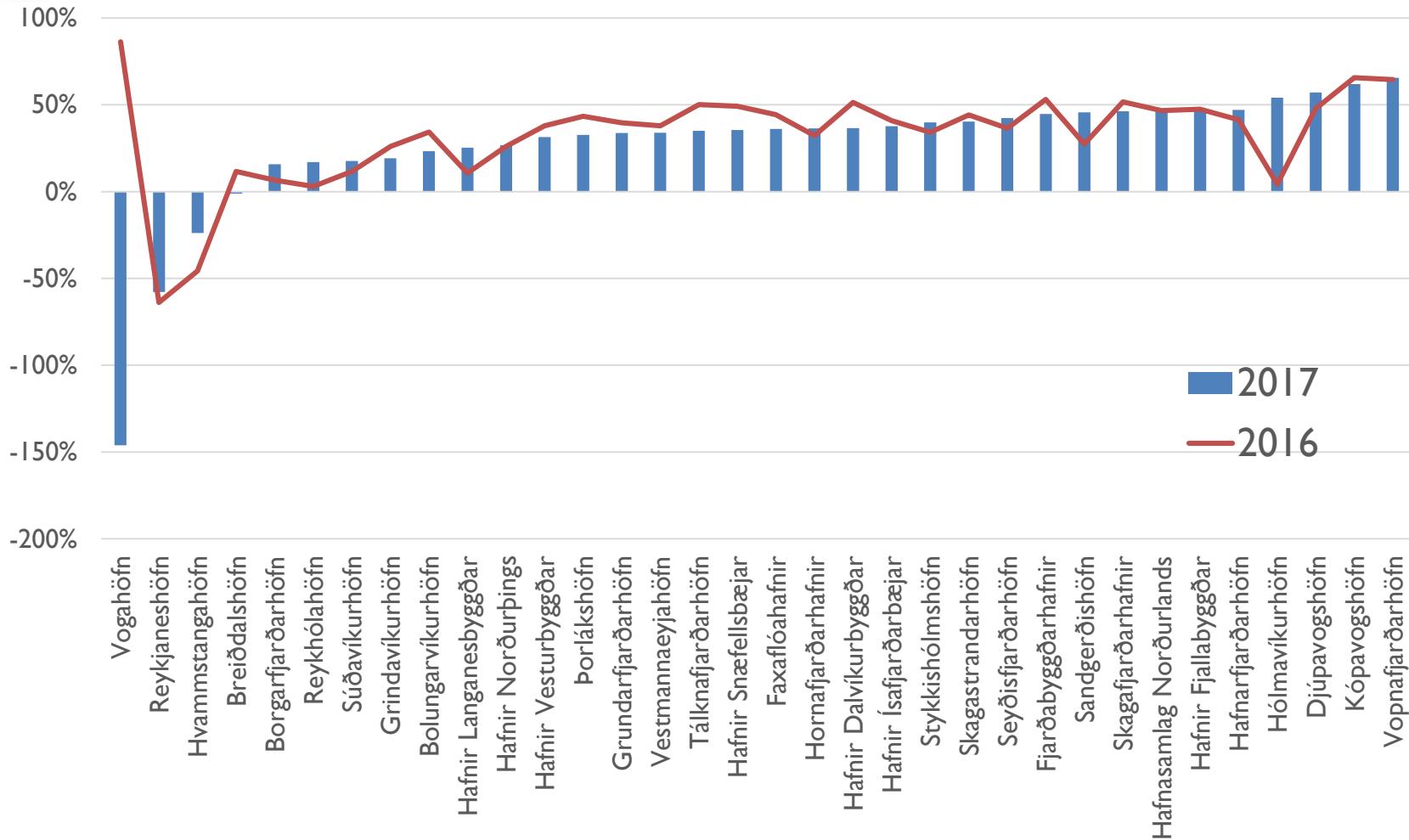
REKSTRARAFGANGUR, % AF TEKJUM

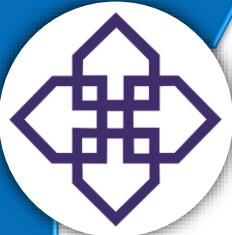


Sigurður Á. Snævarr



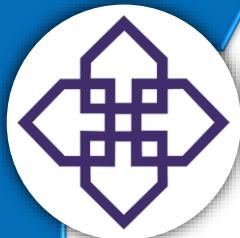
VELTUFÉ FRÁ REKSTRI 2016 OG 2017, % AF TEKJUM





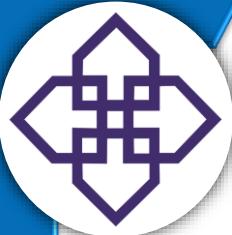
FJÁRFESTING OG FJÁRMÖGNUN

Sigurður Á. Snævarr



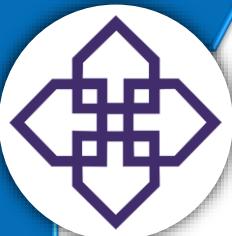
FJÁRFESTING Í VARANLEGU OG FJÁRMÖGNUNARHREYFINGAR M.KR.

	2015	2016	2017
Fjárfesting í varanlegum rekstrarfjármunum	2.028	3.415	3.617
% af tekjum	28%	37%	31%
Breyting milli ára		68,4%	5,9%
Fjármögnunarhreyfingar	828	1.159	645
% af tekjum	11,3%	14,2%	7,5%

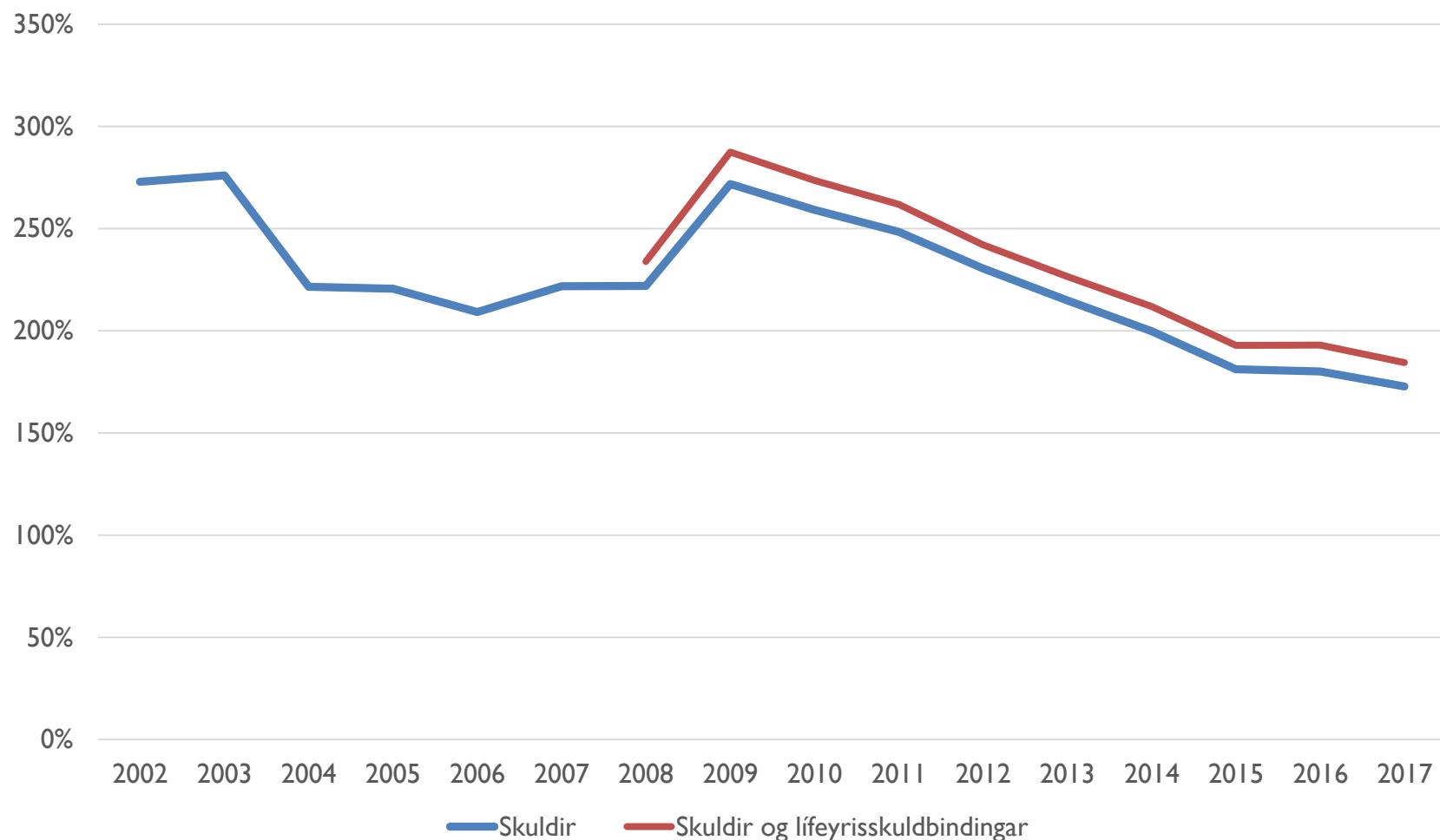


SKULDIR OG SKULDBINDINGAR

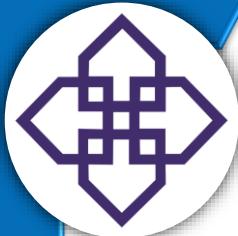
Sigurður Á. Snævarr



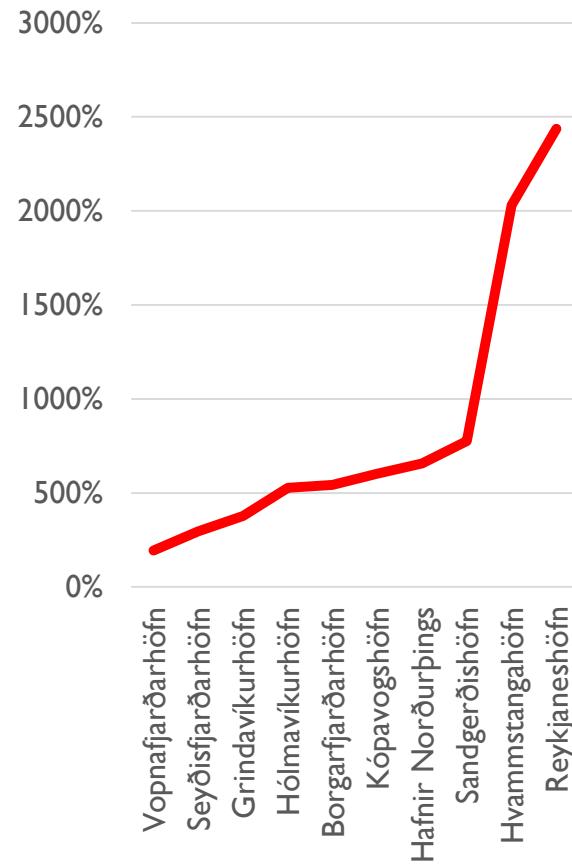
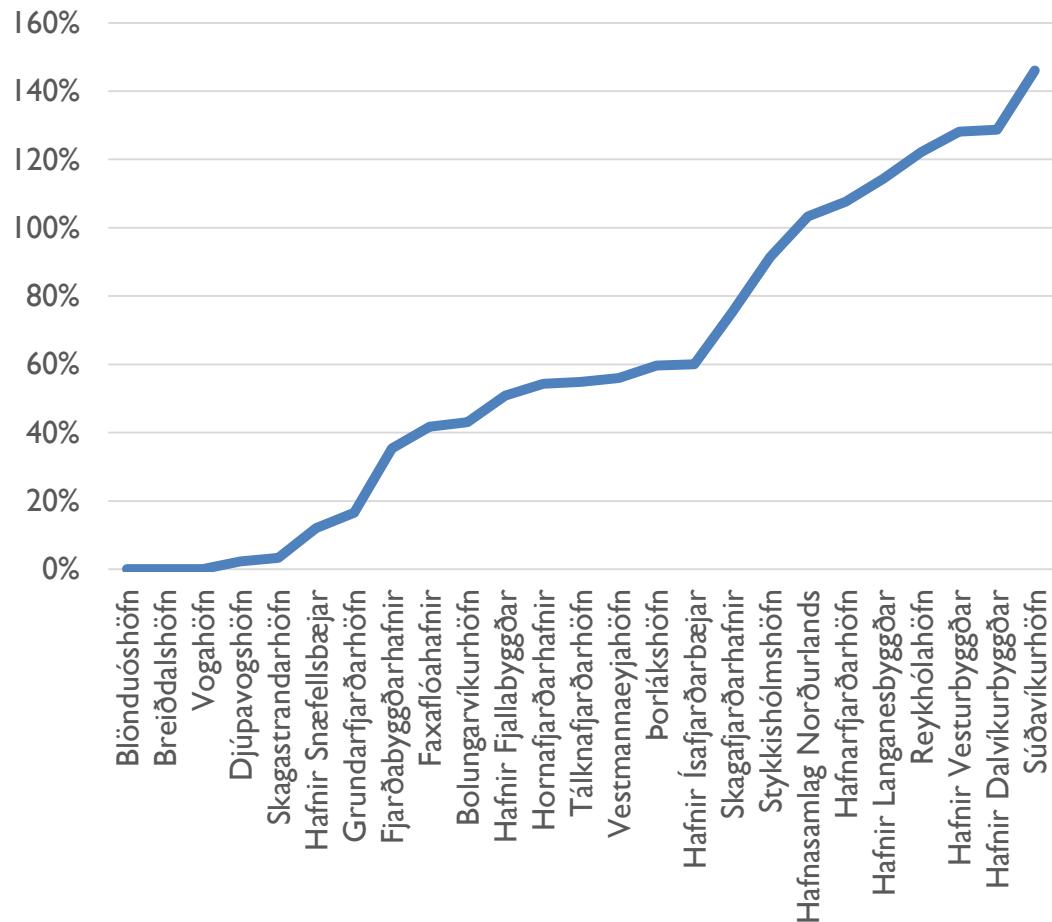
SKULDIR HAFA LÆKKAÐ Í HEILD

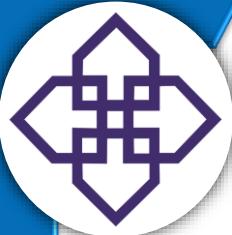


Sigurður Á. Snævarr



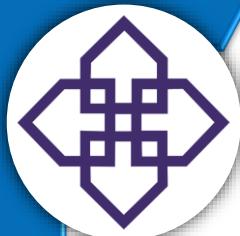
MARGIR HAFNARSJÓÐIR SKULDA MIKIÐ





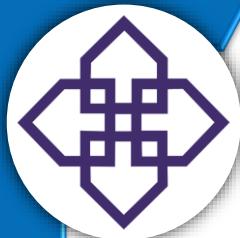
HAFNARSJÓÐIR Í VANDA

Sigurður Á. Snævarr



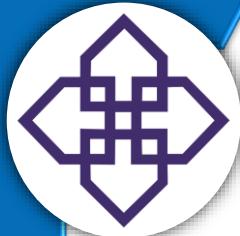
SKULDAVANDI

	Skulda-hlutfall 2017	Breyting 2015-2017		
		Tekjur	Skulda-hlutfall	Fasta-fjármunir
Borgarfjarðarhöfn	543%	-12%	467%	125%
Hólmavíkurhöfn	528%	-11%	115%	-6%
Seyðisfjarðarhöfn	296%	13%	-92%	56%
Vopnafjarðarhöfn	194%	-1%	-33%	27%
Allir hafnarsjóðir	190%	15%	-11%	12%



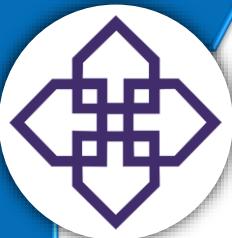
NEIKVÆTT EIGIÐ FÉ OG SKULDAVANDI

	Eiginfjárhlutfall	Skulda-hlutfall	Breyting 2015-2017			
			Tekjur	Skulda-hlutfall	Fasta-fjármunir	
Grindavíkurhöfn	-42%	378%	-29%	152%		31%
Hafnir Norðurþings	-26%	657%	242%	-626%		251%
Kópavogshöfn	-16%	602%	189%	-1148%		4%
Sandgerðishöfn	-194%	478%	-19%	4%		-4%
Allir hafnarsjóðir	55%	190%	15%	-11%		12%



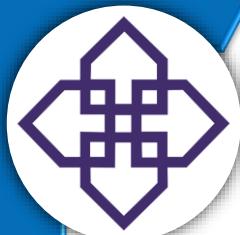
SKULDAVANDI, NEIKVÆTT EIGIÐ FÉ OG VELTUFÉ

	Veltufé frá rekstri	Eigin- fjár- hlutfall	Skulda- hlutfall	Tekjur	Breyting 2015-2017	Skulda- hlutfall	Fasta- fjármunir
Hvammstangahöfn	-24%	-651%	2029%	-11%	287%	-13%	
Reykjaneshöfn	-58%	-213%	2436%	48%	-732%		-3%



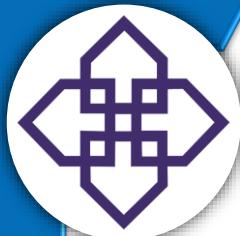
NÆSTU ÁR

Sigurður Á. Snævarr



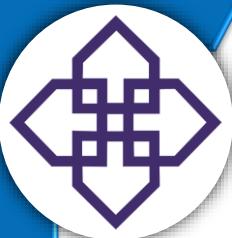
FJÁRHAGSÁÆTLANIR 2018

	Árs-reikningur 2017	Fjárhags- áætlun 2018	Fjöldi hafnar- sjóða
Breyting milli ára			
Tekjur	8,4%	3,8%	35
Aflagjöld	-15,1%	10,7%	30
Fjárfesting	4%	14%	24
Hlutfall af tekjum			
Rekstrarafgangur	14,7%	20,5%	35
Veltufé frá rekstri	35%	40%	28
Fjárfesting	-39%	-43%	24
Skuldir og skuldbindingar	196%	181%	29



FYRIRHUGAÐAR FRAMKVÆMDIR

m.kr.	2018	2019	2020	2021
Fyrirhugaðar framkvæmdir	5.039	7.235	6.247	5.853
Áætlaðar endurgreiðslur	789	1.395	1.046	1.119
Nettó	3.881	5.354	4.855	4.584



TAKK FYRIR

Sigurður Á. Snævarr