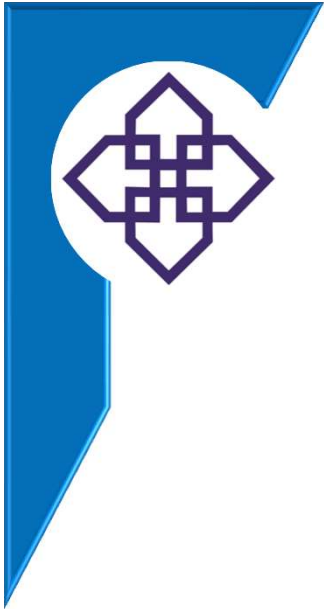
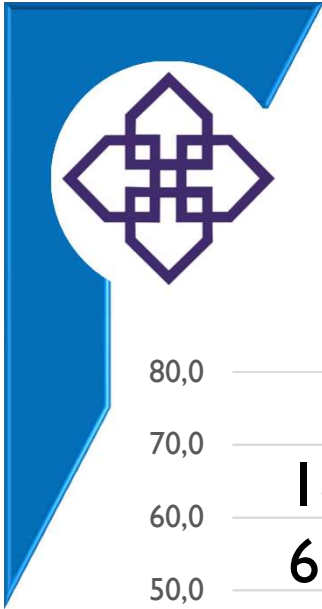


FJÁRHAGSSTAÐA HAFNA

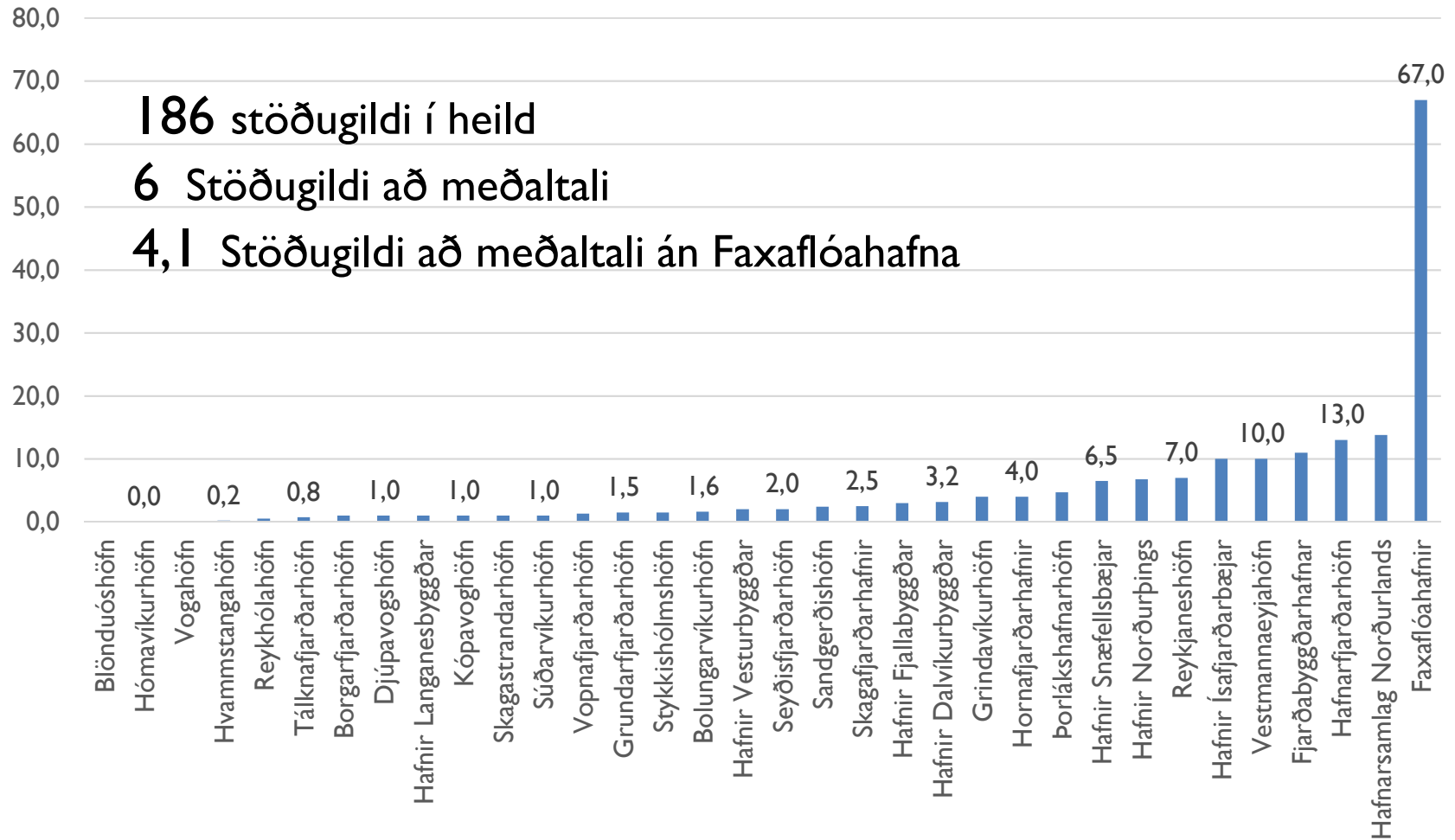
Hafnaþing 2019
Sigurður Á. Snævarr
Sviðsstjóri hag- og upplýsingasviðs
Sambands íslenskra sveitarfélaga

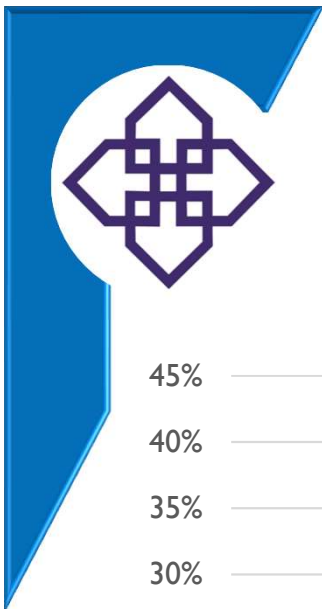


Bakgrunnsupplýsingar	2018 eða nýjast
Hver var fjöldi stöðugilda hjá hafnarsjóðnum?	
Hver var heildarlengd hafnarbakka?	
Hversu margir dráttarbáta eru í eigu sjóðsins?	
Hver var heildartogkraftur dráttarbátanna?	
Hver var fjöldi hafnarvoga?	
Hversu mikill var útflutningur í tonnum?	
Hversu mikill var innflutningur í tonnum?	
Hversu miklum afla var landað (tonn)?	
Hversu mörg skip yfir 100 brt. komu til hafnarinnar?	

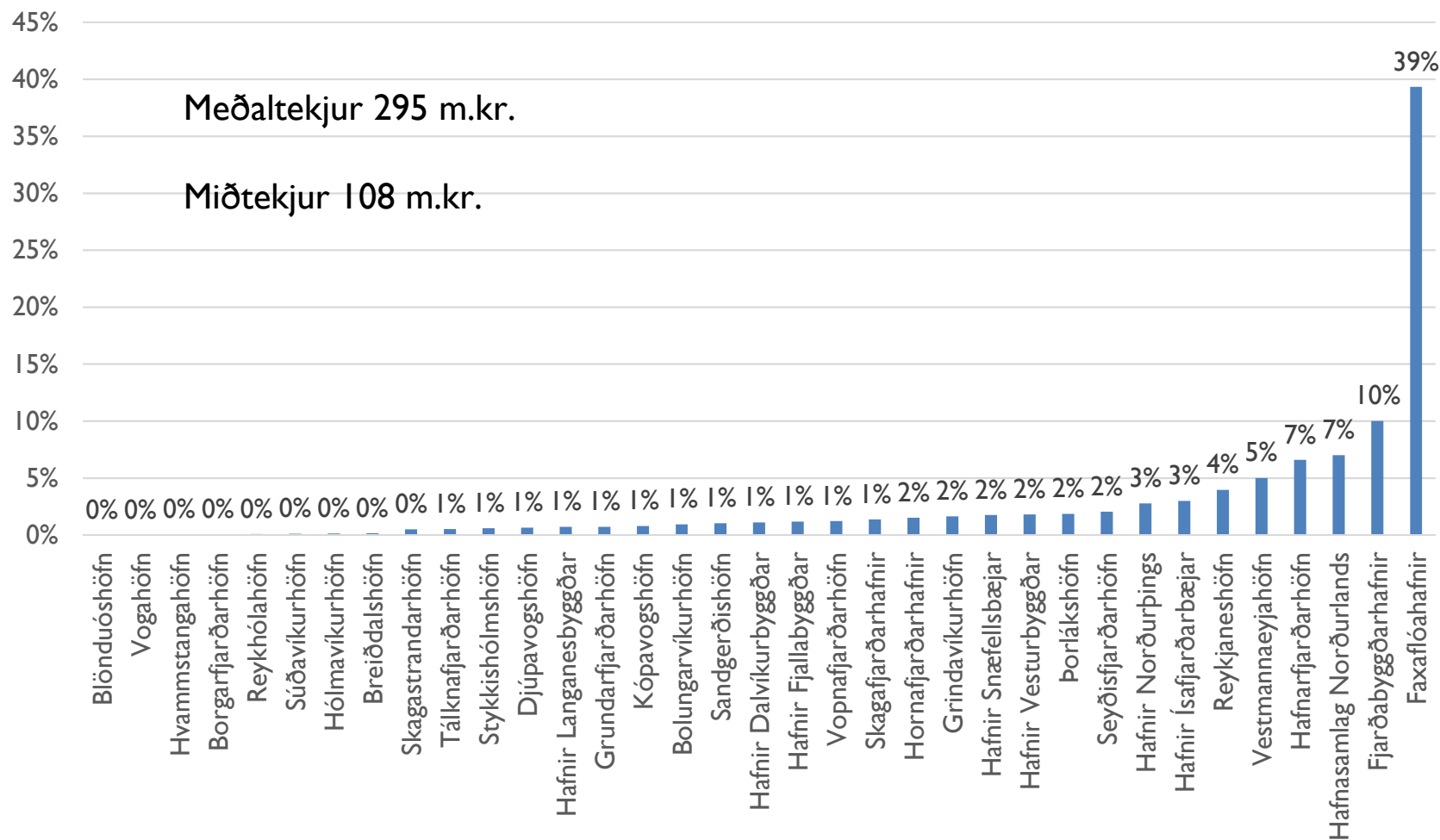


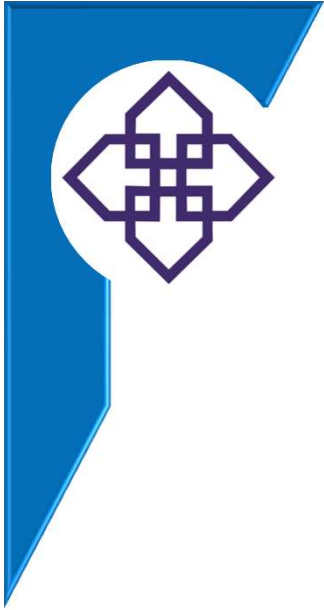
STÖÐUGILDI HJÁ HAFNARSJÓÐUM





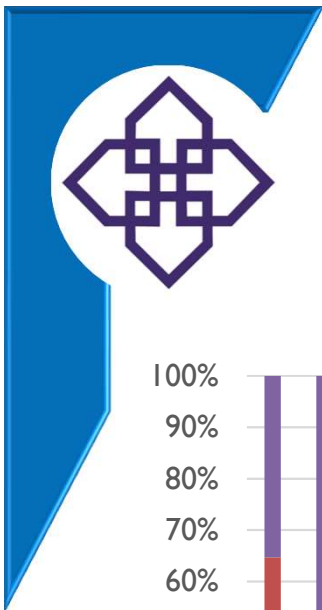
TEKJUR HAFNARSJÓÐA, % AF HEILD



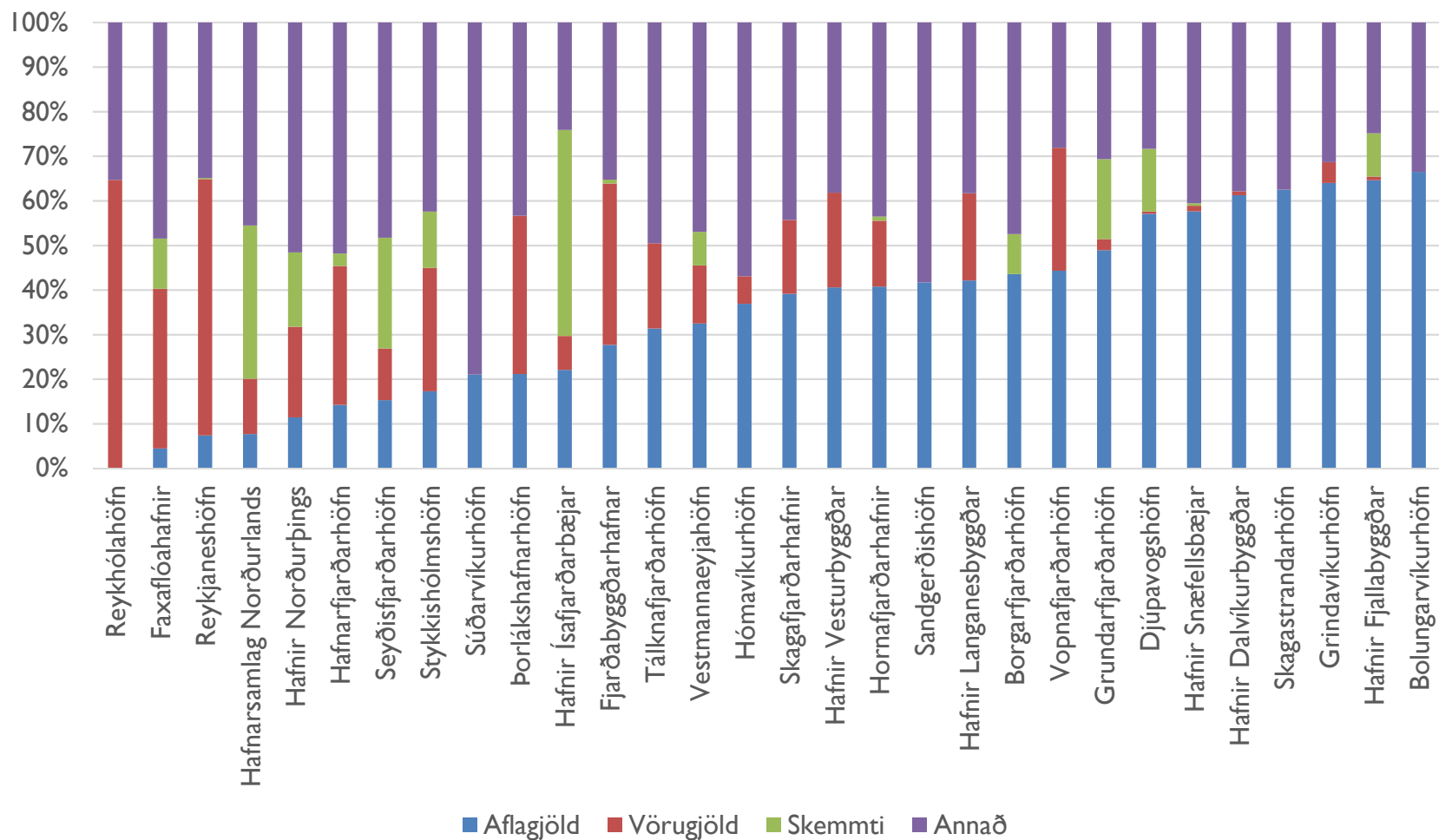


TEKJUR HAFNARSJÓÐA

Sigurður Á. Snævarr



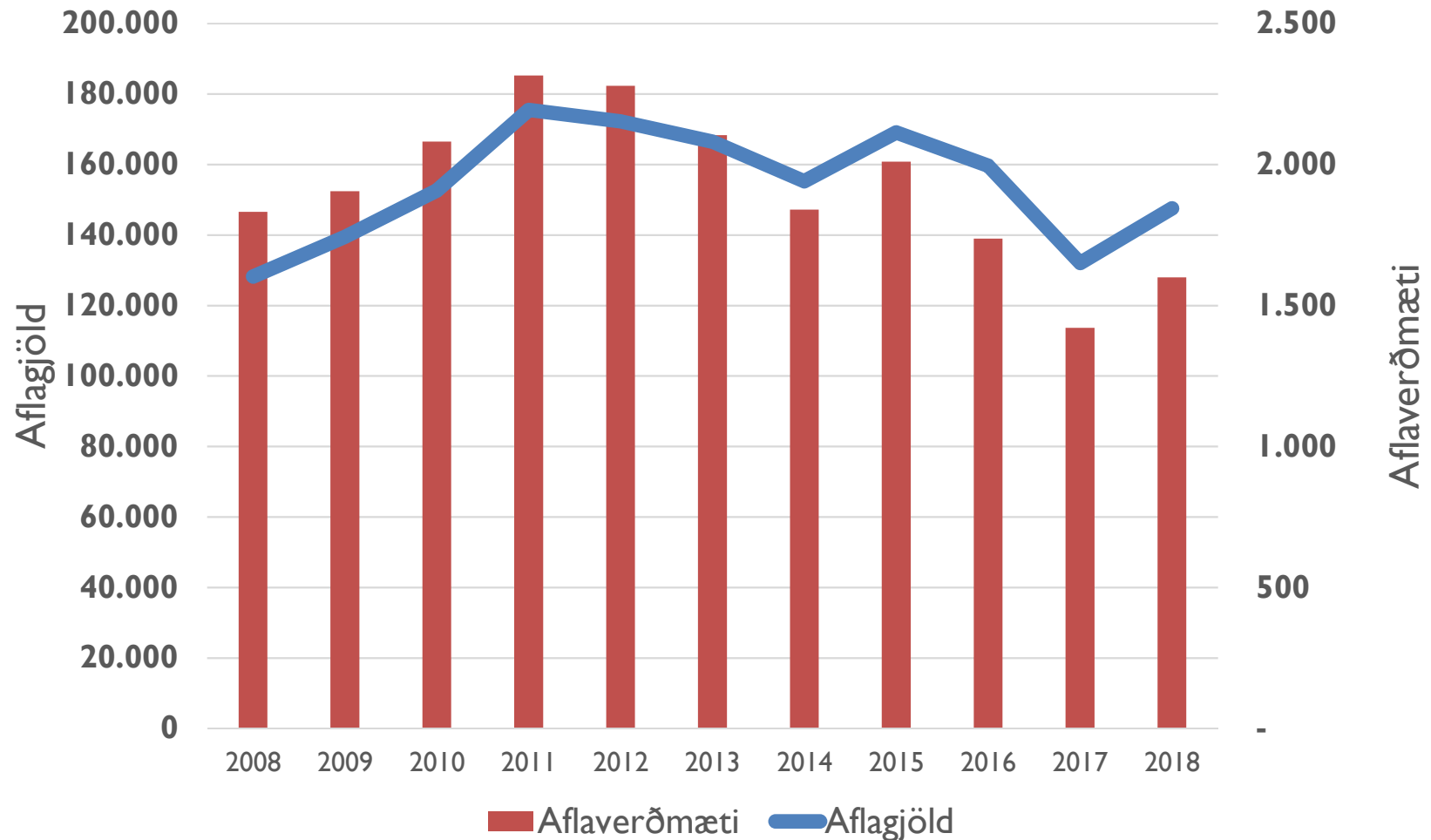
SAMSETNING TEKNA HAFNARSJÓÐA

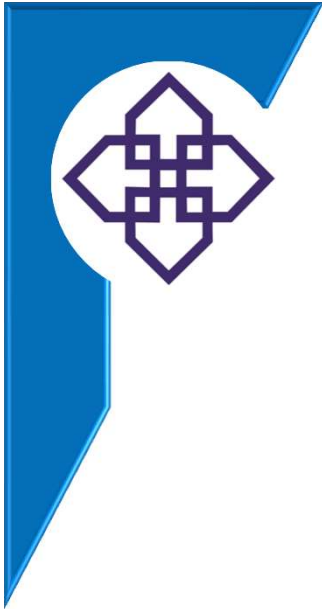


Sigurður Á. Snævarr



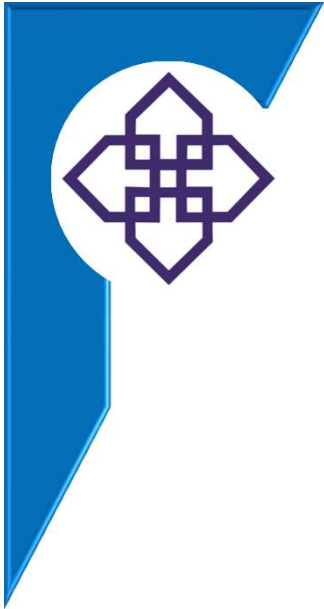
AFLAVERÐMÆTI OG AFLAGJÖLD – Á FÖSTU VERÐLAGI 2018





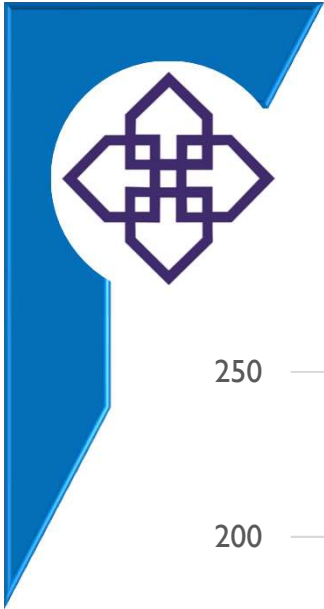
ÁHRIF SKEMMTIFERÐASKIPA

	Skipakomur		Farþegar	
	2017	2018	2017	2018
Djúpavogshöfn	25	28	9.365	8.457
Faxaflóahafnir	135	152	128.275	144.658
Fjarðabyggðahafnir	7	5	4.121	3.609
Grundarfjarðarhöfn	26	28	11.142	10.585
Hafnarfjarðahöfn	15	15	7.635	4.592
Hornafjarðarhafnir	0	3	0	320
Hafnarsjóður Fjallabyggð	22	40	4.610	7.006
Hafnasamlag Norðurlan	155	179	115.565	127.918
Hafnarsjóður Norðurþing	33	40	6.971	7.306
Ísafjarðarhafnir	95	110	78.732	80.000
Seyðisfjarðarhöfn	42	56	19.973	29.146
Stykkishólms höfn	15	20	2.471	3.360
Vestmannaeyjahöfn	50	53	12.138	12.730
Vesturbyggð	0	20	0	1.128
Þorlákshöfn	0	1	0	182
Samtals	620	750	400.998	440.997

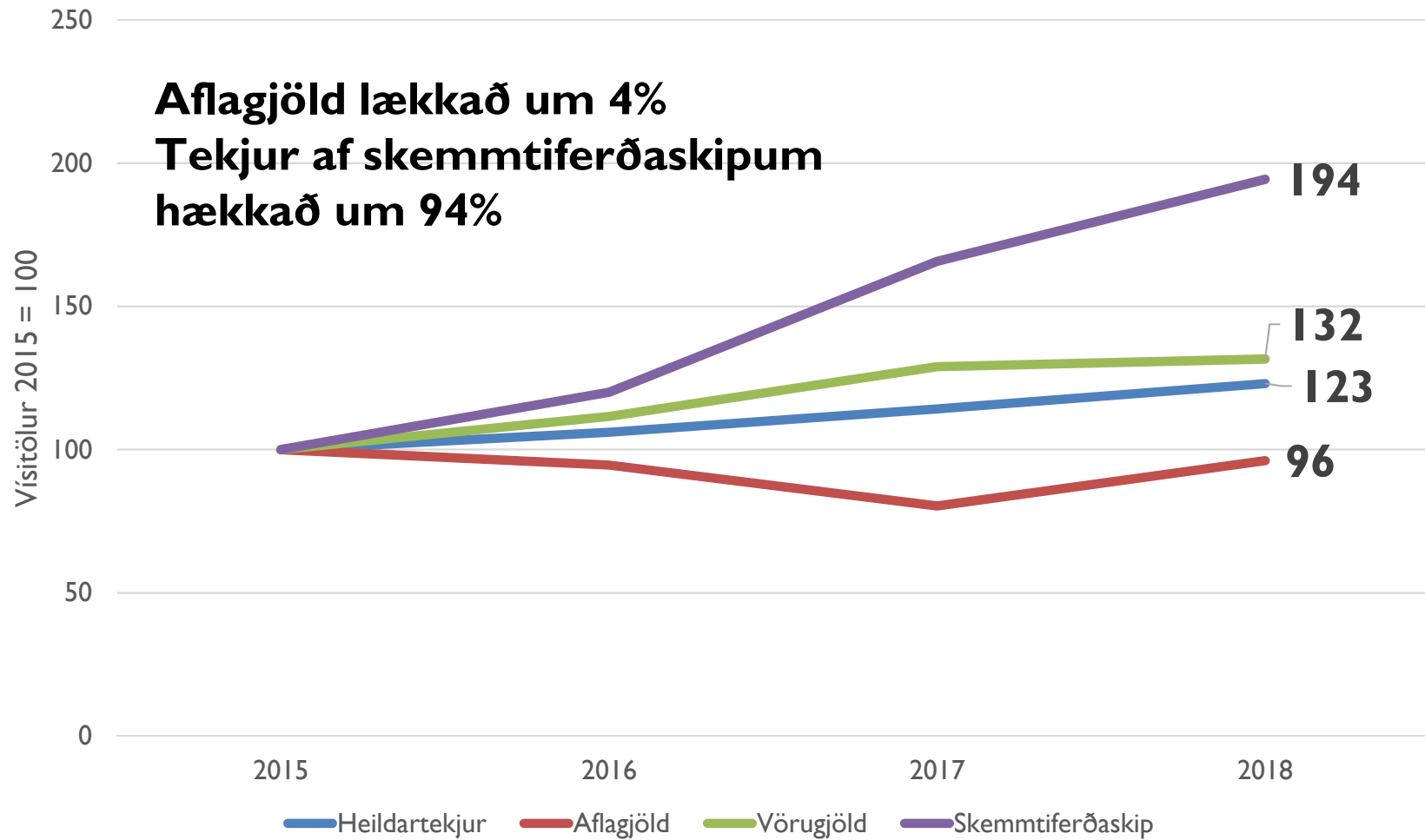


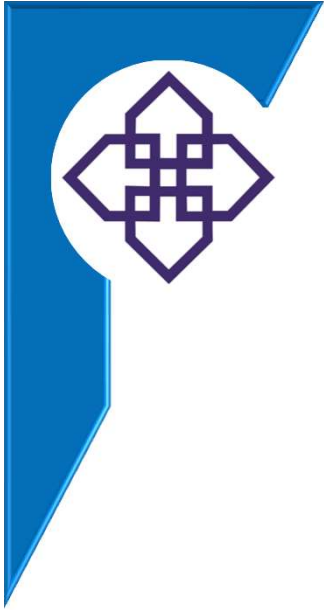
TEKJUR AF SKEMMTIFERÐASKIPUM

	2017	2018
Djúpavogshöfn	8.773	10.883
Faxaflóahafnir	365.767	447.400
Fjarðabyggðahafnir	9.523	8.836
Grundarfjarðarhöfn	12.287	14.363
Hafnarfjarðahöfn	19.833	19.133
Hornafjarðarhafnir		1.200
Hafnarsjóður Fjallabyggðar		12.617
Hafnasamlag Norðurlands	244.500	265.000
Hafnarsjóður Norðurlands	60.526	31.013
Ísafjarðarhafnir	137.901	138.852
Seyðisfjarðarhöfn		56.103
Stykkishólms höfn	7.124	7.125
Vestmannaeyjahöfn	28.819	35.750
Vesturbyggð		
Þorlákshöfn		
Samtals	895.053	1.048.275



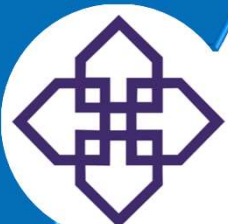
ÞRÓUN TEKNA 2015 - 2018





AFKOMA HAFNARSJÓÐA

Sigurður Á. Snævarr



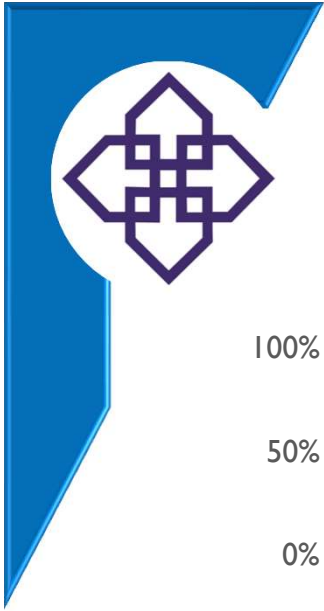
REKSTRARAFGANGUR, M.KR.

	2017	2018	Breyting
Tekjur	9.334	10.054	7,7%
Gjöld	5.984	5.601	-6,4%
- Laun og tengd gjöld	2.454	2.673	8,9%
- Breyting lífeyrisskuldbindinga	443	31	-93,0%
- Annar kostnaður	3.087	2.897	-6,2%
Afskriftir	1.379	1.405	1,9%
Fjármunatekjur mínus gjöld	-623	-511	-18,0%
Rekstrarniðurstaða	1.403	2.537	

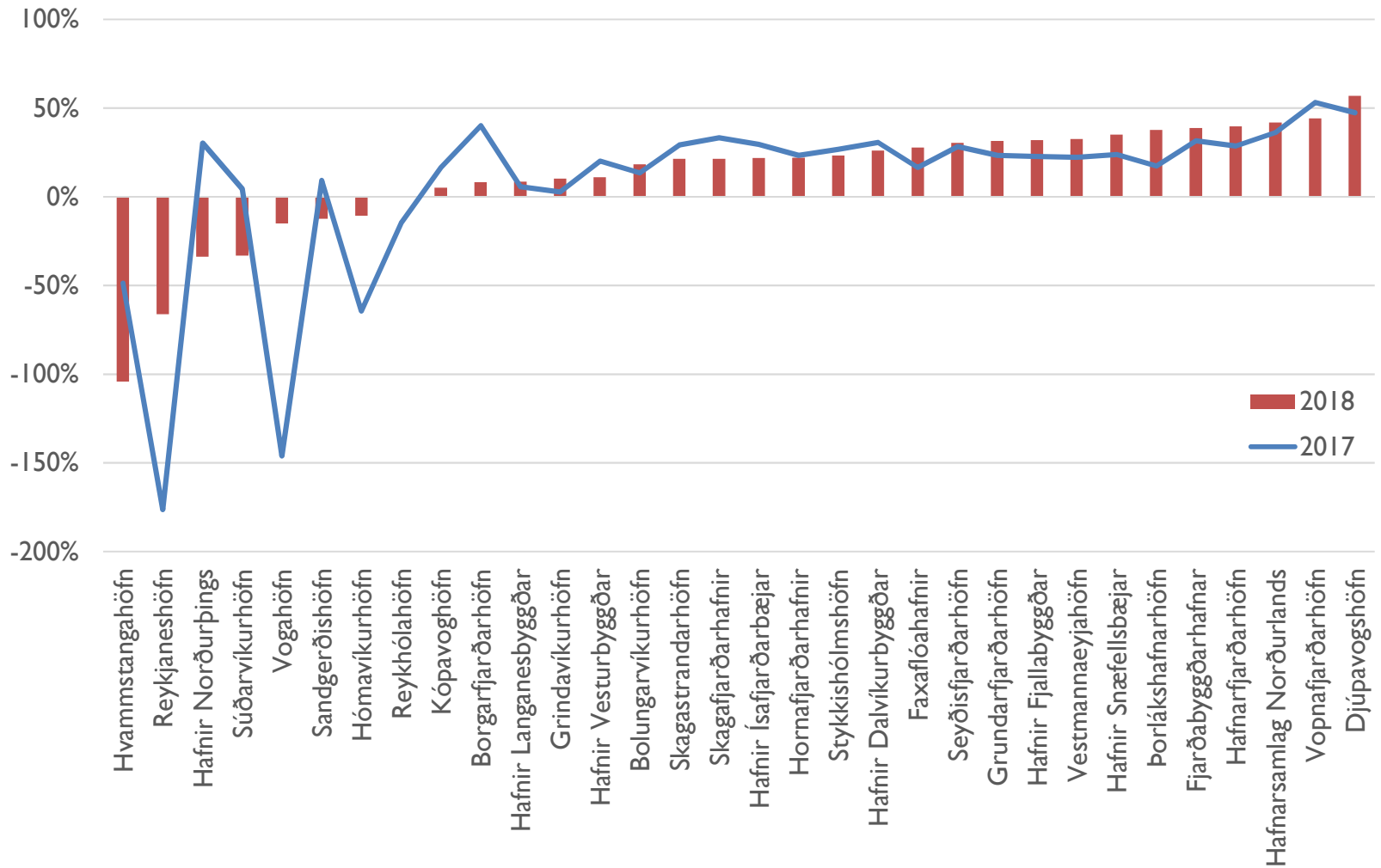


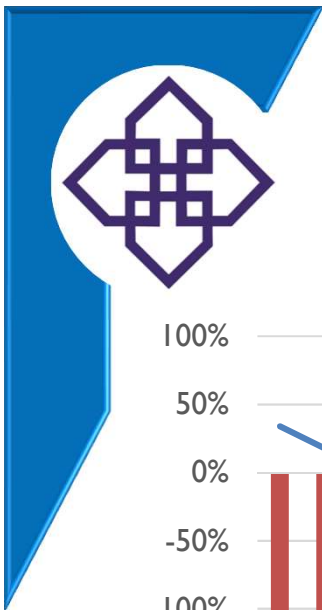
VELTUFÉ FRÁ REKSTRI, M.KR.

	2015	2016	2017	2018
Í m.kr.	3.190	3.402	3.243	4.451
% af tekjum	39,0%	39,3%	34,8%	44,3%

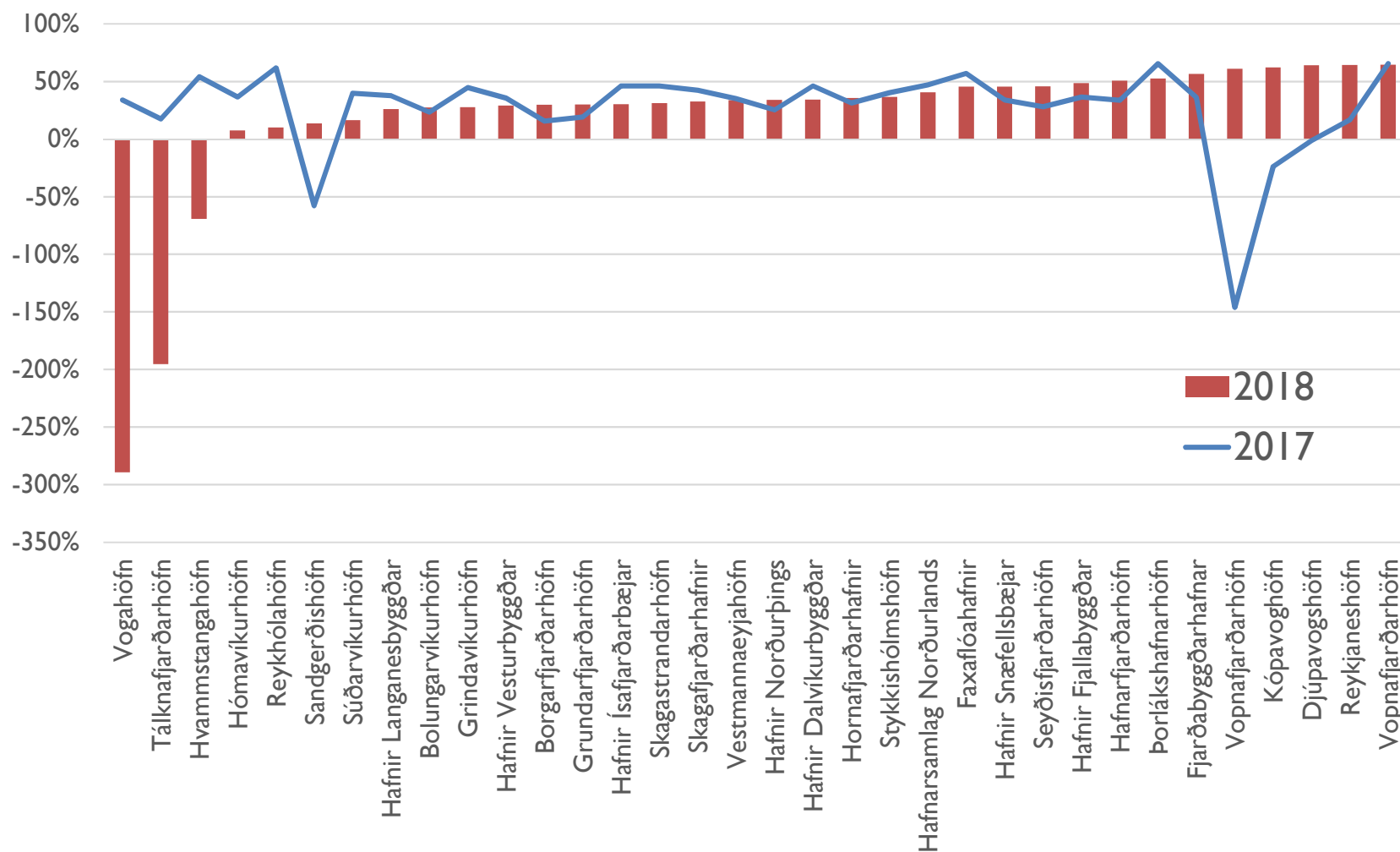


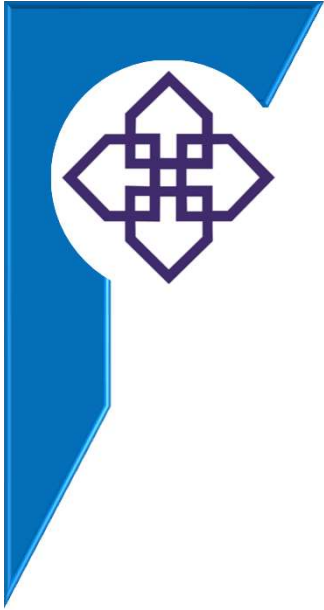
REKSTRARAFGANGUR 2017 OG 2018, % AF TEKJUM





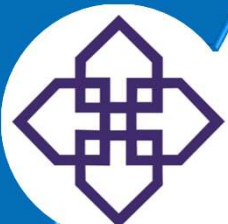
VELTUFÉ FRÁ REKSTRI 2017 OG 2018, % AF TEKJUM





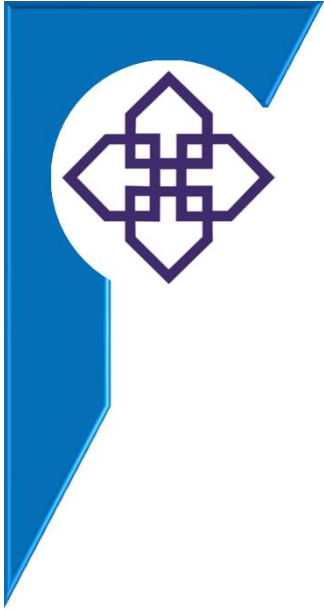
FJÁRFESTING OG FJÁRMÖGNUN

Sigurður Á. Snævarr



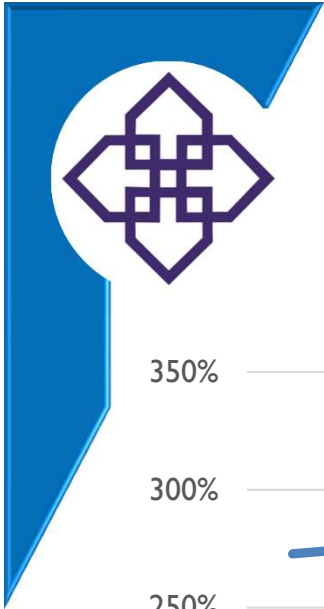
FJÁRFESTING Í VARANLEGU OG FJÁRMÖGNUNARHREYFINGAR M.KR.

	2016	2017	2018
Fjárfesting í varanlegum rekstrarfjármunum	-3.414	-3.617	-2.750
% af tekjum	-39,4%	-38,8%	-27,4%
Breyting milli ára	68,4%	5,9%	-24,0%
Fjármögnunarahreyfingar	-566	261	-1.050
% af tekjum	-6,5%	2,8%	-10,5%

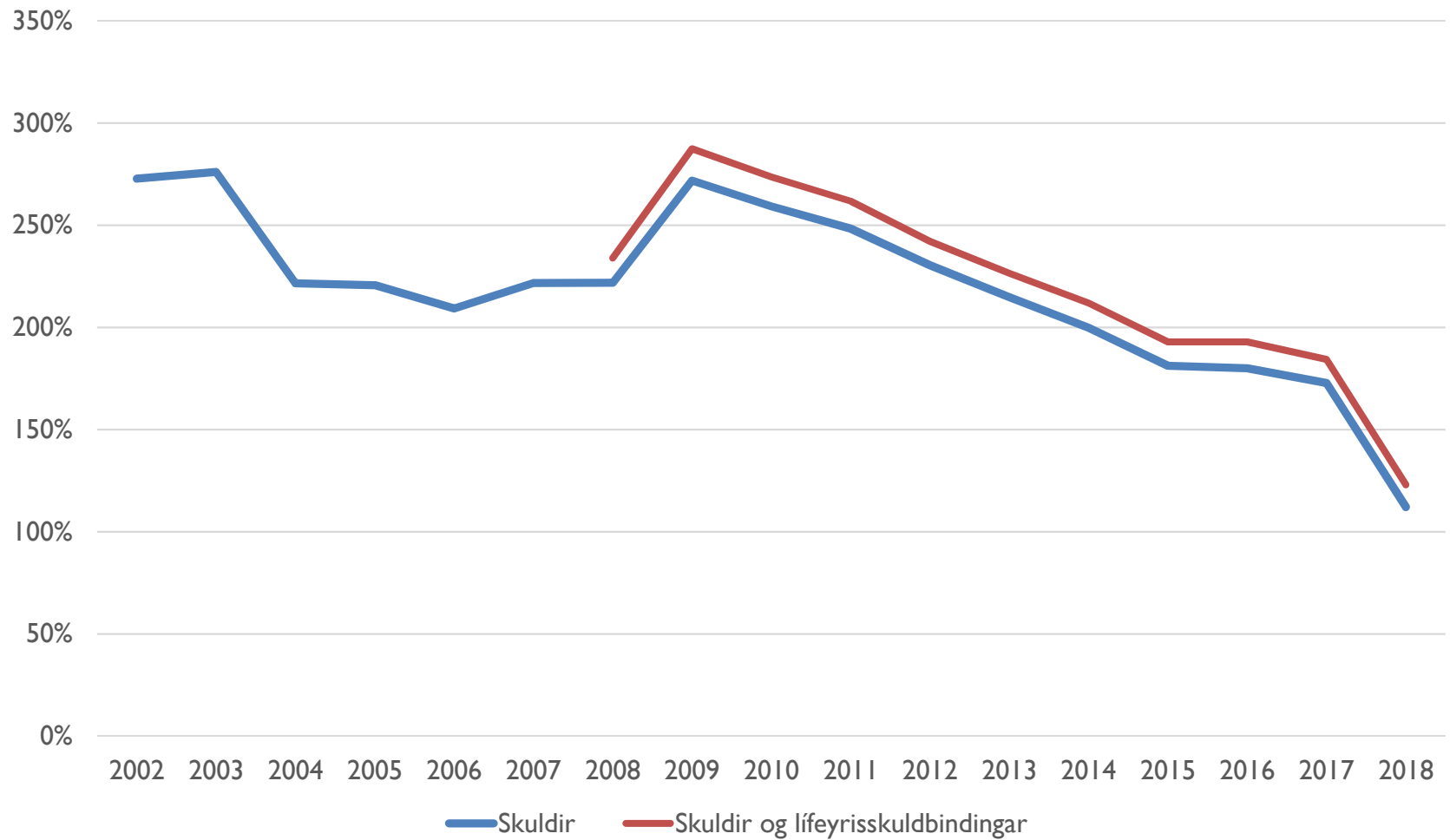


SKULDIR OG SKULDBINDINGAR

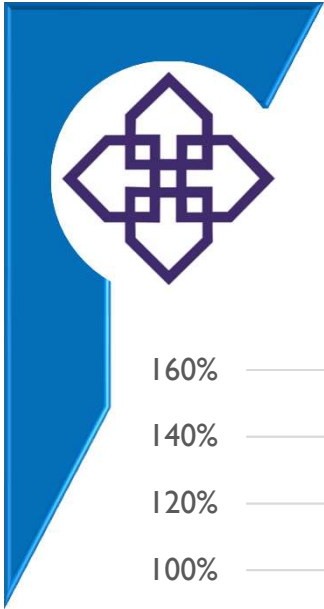
Sigurður Á. Snævarr



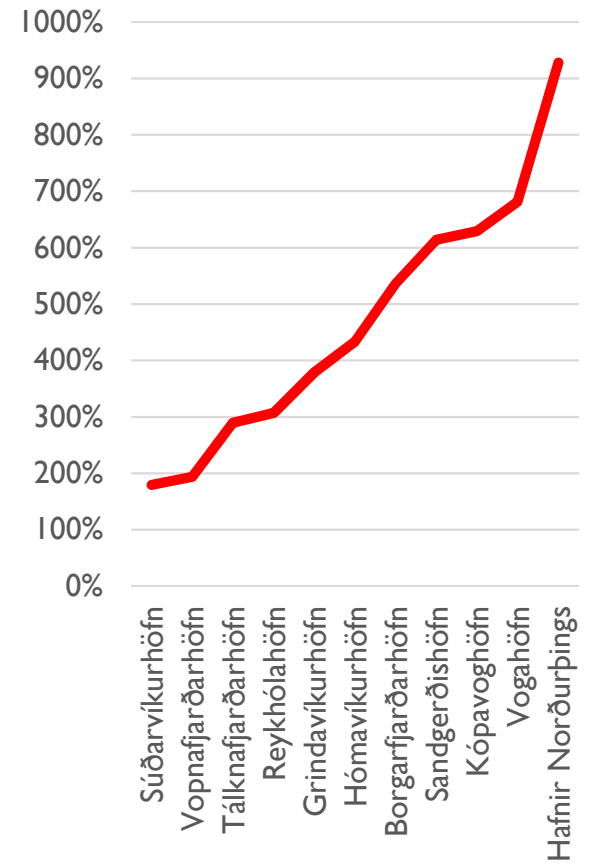
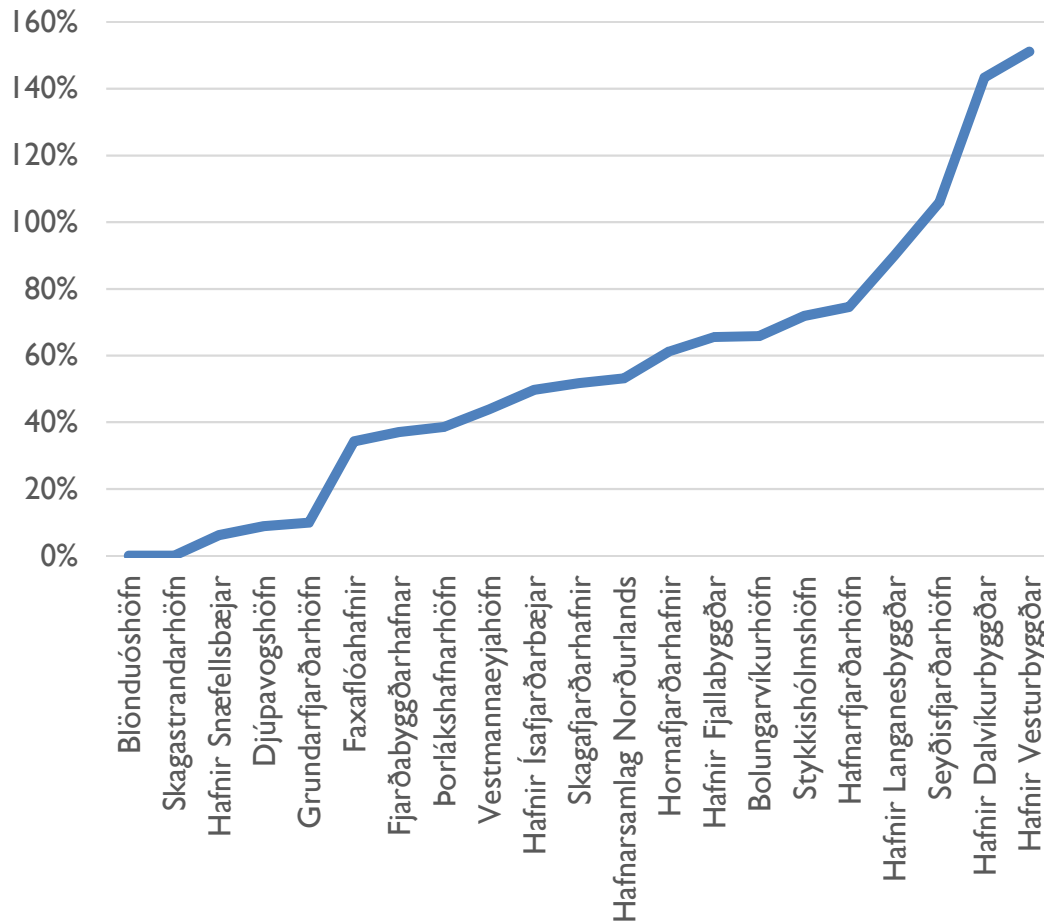
SKULDIR HAFNA LÆKKKAÐ



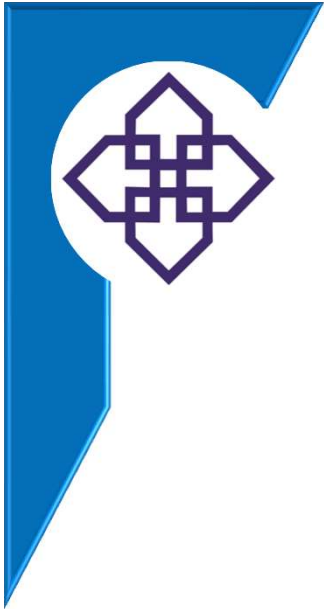
Sigurður Á. Snævarr



MARGIR HAFNARSJÓÐIR SKULDA MIKIÐ



Sigurður Á. Snævarr



HAFNARSJÓÐIR Í VANDA

Sigurður Á. Snævarr



NEIKVÆTT VELTUFÉ

	Veltufé frá rekstri	Skulda- hlutfall	Breyting 2016-2018	
			Tekjur	Skuldahl.
Blönduóshöfn	-539%		↔	↑
Tálknafjarðarhöfn	-195%	290%	↓	↑
Vogahöfn	-80%	188%	↓	↑
Allir hafnarsjóðir	44%	123%	↑	↑



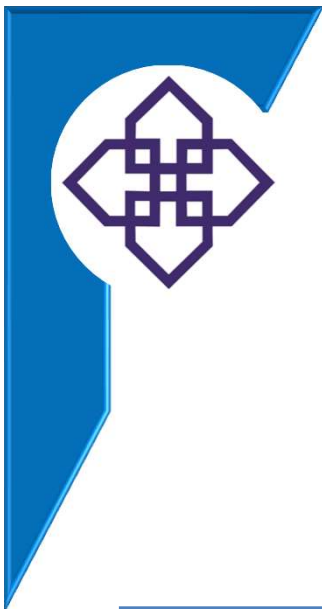
SKULDAVANDI

	Skuldahlut- fall	Breyting 2016-2018	
		Tekjur	Skuldahl.
Borgarfjarðarhöfn	536%	↑	↓
Hafnir Vesturbyggðar	151%	↑	↓
Hólmavíkurhöfn	528%	↑	↔
Reykholahöfn	307%	↑	↑
Vopnafjarðarhöfn	194%	↓	↓
Allir hafnarsjóðir	123%	↑	↓



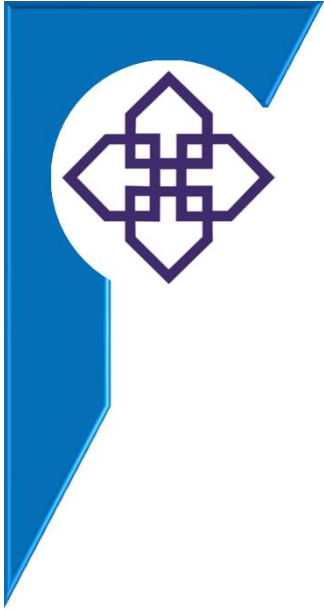
NEIKVÆTT EIGIÐ FÉ OG SKULDAVANDI

	Eiginfjár- hlutfall	Skulda- hlutfall	Breyting 2016-18	
			Tekjur	Skuldahl.
Grindavíkurhöfn	-31%	379%	↑	↑
Hafnir Norðurþings	-31%	928%	↑	↓
Kópavogshöfn	-15%	629%	↑	↓
Reykjaneshöfn	-71%	1229%	↑	↓
Sandgerðishöfn	-159%	614%	↓	↑
Súðavíkurhöfn	-3%	179%	↓	↑
Allir hafnarsjóðir	70%	123%	↑	↓



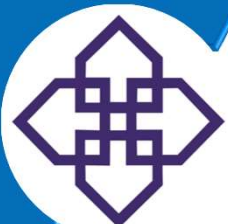
SKULDAVANDI, NEIKVÆTT EIGIÐ FÉ OG VELTUFÉ

	Veltufé frá rekstri	Eiginfjárlutfall	Skuldalutfall	Breyting 2016-18	
				Tekjur	Skuldahl.
Hvammstangahöfn	-69%	-651%	2029%	↓	↑



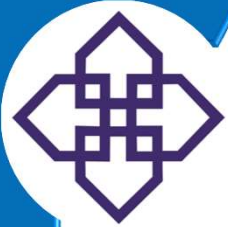
NÆSTU ÁR

Sigurður Á. Snævarr



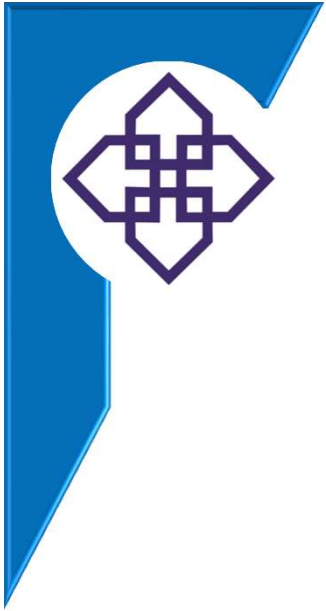
FJÁRHAGSÁÆTLANIR 2019

	Árs- reikningur 2018	Fjárhags- áætlun 2019	Fjöldi hafnar- sjóða
<i>Breyting milli ára</i>			
Tekjur	7,2%	0,1%	35
Aflagjöld	14,1%	0,8%	28
Fjárfesting	-26%	48%	23
<i>Hlutfall af tekjum</i>			
Rekstrarafgangur	25,2%	24,6%	34
Veltufé frá rekstri	44%	43%	29
Fjárfesting	27,3%	42,4%	23
Skuldir og skuldbindingar	123%	121%	31



FYRIRHUGAÐAR FRAMKVÆMDIR

m.kr.	2019	2020	2021	2022
Fyrirhugaðar framkvæmdir	4.961	4.673	4.154	3.211
Áætlaðar endurgreiðslur	975	1.261	1.341	951
Nettó	4.115	3.412	2.814	2.260



TAKK FYRIR

Sigurður Á. Snævarr